



Mt Fort Advisers *is now licensed by FINMA*

July 22nd, 2021

We are delighted to announce that we received our license from FINMA as a regulated financial company under the new FINIA. Mt Fort Advisers is the 3rd entity in Geneva and the 6th in Switzerland receiving the license as a regulated company under FINMA and monitored by a supervisory organization (for us SO-FIT). Licensing is a compulsory requirement for any portfolio managers and trustees in Switzerland and the delay runs till end of 2022. Only 6 entities monitored by a supervisory organization have received their license so far including us and only 62 entities have received a license and are directly supervised by FINMA. This is a total of 68 entities out of over 2'600 entities that have announced their wish to become licensed. Thank you to our clients and partners for their support, and the whole Mt Fort team for their efforts in this process.



Eidgenössische Finanzmarktaufsicht FINMA
Autorité fédérale de surveillance des marchés financiers FINMA
Autorità federale di vigilanza sui mercati finanziari FINMA
Swiss Financial Market Supervisory Authority FINMA

List of portfolio managers and trustees licensed by FINMA and monitored by a supervisory organisation

Name	City	Portfolio Manager	Trustee	Supervisory organisation
47 Heritage AG	Zürich	X		AOOS - Schweizerische Aktiengesellschaft für Aufsicht
AZURA SUISSE SA	Genève	X		AOOS - Schweizerische Aktiengesellschaft für Aufsicht
Gutzwiller SA Genève	Genève	X		Organisme de Surveillance pour Intermédiaire Financiers & Trustees SO-FIT (Supervisory Organisation for Financial Intermediaries & Trustees SO-FIT)
LFG Investment Consulting SA	Lugano	X		AOOS - Schweizerische Aktiengesellschaft für Aufsicht
MATAM Capital SA	Echallens	X		AOOS - Schweizerische Aktiengesellschaft für Aufsicht
Mt Fort Advisers SA	Geneva	X		Organisme de Surveillance pour Intermédiaire Financiers & Trustees SO-FIT (Supervisory Organisation for Financial Intermediaries & Trustees SO-FIT)

Total number of portfolio managers and trustees licensed by FINMA and monitored by a supervisory organisation: 6