

Mt Fort Advisers SA - Data Protection Policy (DPP)

Revised policy applicable as at September 1st, 2023 as per the new Swiss data privacy legislation (nFADP)

- 1. Mt Fort Advisers SA, hereafter "MFA", complies with EU GDPR, UK GDPR and Swiss data privacy legislation (nFADP).
- 2. The Client consents that MFA may process his personal data when performing the Services relating to its Mandate. Personal data refers to any information relating to an identified natural person or legal entity, or to a directly or indirectly identifiable natural person or legal entity.
- 3. Processing of personal data shall consist of any operation performed on it, such as collection, recording, organizing, storage, consultation, use, transmission, erasure, or destruction, insofar as it is necessary for the duly execution of the obligations arising from its Mandate or to comply with a legal obligation to which MFA is subject to.
- 4. MFA shall be entitled to sub-contract its services under its Mandate to any third party, where and when it is deemed appropriate and necessary. In such an event, MFA shall ensure and procure that such third party discharges the obligations owed by MFA under the Mandate.
- 5. When processing personal data, MFA shall strictly abide to data protection requirements in accordance with applicable law and professional regulations and guidelines.
 - In particular, MFA shall keep personal data confidential and implement appropriate technical and organizational measures to ensure an appropriate level of security.
 - Sub-contractors who are in possession of personal data shall also be required to strictly adhere to such requirements.
- 6. Customer data must be kept for 10 years after the end of the relationship or transactions according to art. 7 AML (Swiss anti-money-laundering law). This period may be extended in the event of criminal proceedings. Then, at the request of the customer the data can be deleted.



- 7. MFA shall notify the Client without delay upon becoming aware of a personal data breach involving the Client's personal data.
- 8. The Client warrants that he has the authority to provide personal data to MFA in connection with the performance of the services and that it has been processed in accordance with applicable law.
- 9. The Client consents to receive additional information and communications based on its activities and during its collaboration with MFA (e.g., newsletters, etc.).

For any questions you may have in relation to this Data Protection Policy or more generally the processing of your personal data within MFA, you may send a letter to:

Mt Fort Advisers SA Rue de Lausanne 20bis CH - 1201 Geneva

or contact us at the following e-mail address: contact@mtfortadvisers.com

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15/08/2023